

DyKEMA

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April 12, 2007

Mr. Barth F. Aaron
General Counsel and Corporate Secretary
Full House Resorts, Inc
4670 S. Fort Apache Road
Suite 190
Las Vegas, NV 89147

Re: Waiver of Potential Conflict of Interest

Dear Mr. Aaron:

This letter will serve to memorialize our telephone conversation of April 10, 2007, regarding a possible conflict of interest that was brought to our attention. As you know, Dykema represents Full House Resorts ("Full House") with respect to the ongoing Michigan litigation regarding the approval of the Indian gaming compacts, *Taxpayers of Michigan Against Casinos v Michigan*. We also represent Barwest, LLC ("Barwest"), a Michigan limited liability company that is involved in the development of Indian casino projects in the State of California.

In connection with our representation of Barwest, we have been asked to take legal action against individuals and entities interfering with Barwest's business relationships with the Los Coyotes Band of Cahuilla Indians ("Los Coyotes") and the Big Lagoon Rancheria, two California Indian tribes. In the course of preparing to take such action, we were informed that a third party, Barron Maisel, had represented to the Big Lagoon Rancheria that he introduced Los Coyotes officials to Full House, and that Full House desires to enter into contracts with the two tribes, notwithstanding their relationships with Barwest. We also were told that Mr. Maisel asked the Big Lagoon Rancheria to end its relationship with Barwest and enter into agreements with Full House. If this information were true, pursuing action against those interfering with Barwest's business relationships could present a conflict of interest for Dykema, given that Dykema represents both Full House and Barwest. Given this concern, I contacted you to ask whether the information we were provided was accurate and if any relationship exists or is being contemplated between Full House and Los Coyotes and/or Big Lagoon Rancheria.

You have confirmed to me that, in fact, there have been no communications between Full House and either tribe or Mr. Maisel, other than a discussion with Big Lagoon that took place

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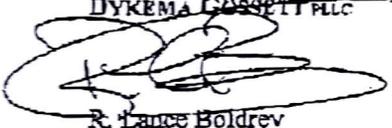
several years ago and is irrelevant to this situation. In fact, you indicated to me that you do not know and have never met Barron Maisel. Therefore, we want to confirm that you agree that there would be no conflict of interest for Dykema to represent Barwest in taking legal action against parties interfering with Barwest's relationship and agreements with Los Coyotes and Big Lagoon Rancheria.

If this letter accurately summarizes our conversation and your position, please sign where indicated below. If you have any questions or if you believe that this letter does not correctly describe our conversation, please contact me immediately.

Thank you for your assistance on this matter. As I indicated during our conversation, I will keep you apprised of any instances in which Full House's name is being used by third parties.

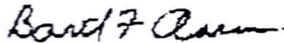
Sincerely,

DYKEMA GOSSETT PLLC



R. Lance Boldrey

Confirmed this 12th day of April, 2007.



Barth Aaron
General Counsel, Full House Resorts

cc: Lori McAllister

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