Jack R. Smith

432 Morning Dove Palm Desert, CA 92260 (760) 861-1412

EXPERIENCE

Barona Band of Mission Indians Casino

1990-1995

Developed and financed the Casino for the Tribe Responsible for the daily supervision of the Casino Directed all budgetary matters Supervised all personnel matters

Cabazon Band of Mission Indians Casino

1985-1990

Developed and financed the Casino for the Tribe Directed all daily activities in the Casino Made all budgetary decisions
Supervised all personnel matters

Colorado Casino/Las Vegas, Nevada

1979-1982

Owner/operator of the Casino
Responsible for the total operation of the Casino

High Sierra Casino/Las Vegas, Nevada

1976-1979

Owner/operator of the Casino
Directly supervised the entire operation of the Casino

MGM Grand Hotel and Casino/Las Vegas, Nevada

1974-1976

Shift Manager

EDUCATION

Nevada Southern University

1972-1974



CLERKOFTHEBOARD

Liberty Gaming

432 Morning Dove Palm Desert, CA 92260 760-861-1412 fax 760-779-5952 ismith6@dc.tr.com

Liberty Gaming, LLC, a Nevada corporation in the business of developing, financing and managing casinos will be responsible for the project. I have attached a resume of the President of the Company, Jack Smith that clearly exhibits his background in gaming, having worked with the MSM Grand Hotel and Casino, Caesars Palace and the Colorado Casino, all logated in Las Vegas, NV. More importantly, we have extensive Indian gaming experience that dates back to the very beginning of Indian gaming in California. Helwas responsible for the development and management of the Barona and Cabazén Band of Mission Indian Casinos in San Diego and Riverside Countles and I was the former Deputy Assistant Secretary of the Interior for Indian Affairs. In this capacity, I was responsible for all Indian gaming related matters before the Department. (Resume attached) Together, Jack and I bring many years of experience in Indian gaming and an unequalled understanding of the governmental process necessary for such projects.

We propose to develop and manage a resort/casino that would include a high-end golf course accessible to the public, first class hotel, RV Park, convention facilities, entertainment center, restaurants and other such amenities appropriate for the community. Furthermore, we believe that a large outlet mall would be a benefit to the community and would propose including one on our site. However, we are aware of the County's interest in the development of an indoor mall and do not in any way wish to conflict or compete with this project. We would be willing to work with the Planning Commission to insure that the project meets all the requirements that the County deems appropriate. If sewage treatment became an issue we would entertain the possibility of building an onsite facility that could also be used by other municipalities. We welcome the opportunity to further discuss our project with your Board at your earliest convenience.

Time is of the essence and we have the capital and experience to get the project moving, but will do so only with the support of the community. Once again, we fully intend on paying for all economic impacts this project might impose on the community and are willing to execute contracts that would be enforceable in the Imperial County Superior Court to insure that all such commitments were legally enforceable.

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Thank you for taking time out of your busy schedule to meet with me and I look forward to discussing this proposal in much greater detail at your earliest convenience. We are firmly committed to developing a project that would not only be of tremendous positive economic impact to the County, but one that all citizens would be proud to have in their community.

Sincerely,

Wayne R. Smith